**INTEREST RATES MARKET NOTICE**

**Date: 18 August 2016**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC192; TWC193”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 19 August 2016**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** TWC192

**Nominal Issued** R 263,000,000.00

**Issue Price** 100%

**Coupon** 7.842%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 16 November 2016

**Books Close Date** 10 November 2016

**Interest Payment Date(s)** 16 November 2016

**Last Day to Register** By 17:00 on9 November 2016

**Issue Date** 19 August 2016

**Date Convention** Following

**Interest Commencement Date** 19 August 2016

**First Interest Payment Date** 16 November 2016

**ISIN No.** ZAG000138843

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC192%20Pricing%20Supplement%2019.8.2016.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC192%20Pricing%20Supplement%2019.8.2016.pdf)

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** TWC193

**Nominal Issued** R 57,000,000.00

**Issue Price** 100%

**Coupon** 8.042% (3 Month JIBAR as at 18 August 2016 of 7.342% plus 70 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 February 2017

**Books Close Date** 9 February, 9 November

**Interest Payment Date(s)** 15 February, 15 November

**Last Day to Register** By 17:00 on8 February, 8 November

**Issue Date** 19 August 2016

**Date Convention** Following

**Interest Commencement Date** 19 August 2016

**First Interest Payment Date** 15 November 2016

**ISIN No.** ZAG000138850

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC193%20Pricing%20Supplement%2019.8.2016.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC193%20Pricing%20Supplement%2019.8.2016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Carl Wiesner Standard Bank of SA Ltd +27 11 3445277

Corporate Actions JSE +27 11 5207000